FINANCIAL EXPRESS

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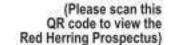
THE EQUITY SHARES OF OUR COMPANY ARE PROPOSED TO BE LISTED ON THE MAIN BOARD PLATFORM OF BSE LIMITED ("BSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA.

(ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS").



KROSS LIMITED

Our Company was incorporated as "Kross Manufacturers (India) Private Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 9, 1991, issued by the Registrar of Companies, Bihar at Patna. Thereafter, the Registered Office of our Company was changed from 214, Ashiana Centre Adityapur, Jamshedpur – 831013 to M-4, Phase VI, Gamharia, Adityapur Industrial Area, Jamshedpur – 832108, Jharkhand, India. Subsequently, the name of our Company was changed from "Kross Manufacturers (India) Private Limited" to "Kross Private Limited" pursuant to a fresh certificate of incorporation issued by the Registrar of Company was changed upon conversion from a private limited company "Kross Private Limited", to a public limited company "Kross Limited" pursuant to a special resolution passed by our shareholders on January 13, 2017 and a fresh certificate of incorporation issued by the Registered Office of our Company and Certain Corporate Matters – Brief history of our Company" and "History and Certain Corporate Matters – Changes in the Registered Office of our Company" both on page 228 of the RHP.



Corporate Identity Number: U29100JH1991PLC004465; Registered Office: M-4, Phase VI, Gamharia, Adityapur Industrial Area, Jamshedpur – 832108, Jharkhand, India. Contact Person: Debolina Karmakar, Company Secretary and Compliance Officer; Tel: +91 0657 2203812. E-mail: investors@krossindia.com; Website: www.krosslimited.com

OUR PROMOTERS: SUDHIR RAI, ANITA RAI, SUMEET RAI AND KUNAL RAI

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 5,000.00 MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 2,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 1,680.00 MILLION BY SUDHIR RAI, UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 820.00 MILLION BY ANITA RAI (THE "PROMOTER SELLING SHAREHOLDERS"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDERS					
NAME OF SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OFFERED / AMOUNT (IN ₹ MILLION)	WEIGHTED AVERAGE COST OF ACQUISITION OF EQUITY SHARES (IN ₹ PER EQUITY SHARE)*		
Sudhir Rai	Promoter Selling Shareholder	Up to [●] equity shares of face value ₹ 5 each aggregating up to ₹ 1,680.00 million	1.91		
Anita Rai	Promoter Selling Shareholder	Up to [●] equity shares of face value ₹ 5 each aggregating up to ₹ 820.00 million	1.69		

^{*}As certified by M/s S.K. Naredi & Co., Chartered Accountants by way of their certificate dated September 2, 2024.

We are a player focused on manufacturing and supply of trailer axle and suspension assembly and critical parts for medium and heavy commercial vehicles and farm equipment segments.

The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations QIB Portion: Not more than 50% of the Offer | Non-Institutional Portion: Not less than 15% of the Offer | Retail Portion: Not less than 35% of the Offer

PRICE BAND: ₹ 228 TO ₹ 240 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH.

THE FLOOR PRICE AND THE CAP PRICE ARE 45.60 TIMES AND 48.00 TIMES THE FACE VALUE OF THE EQUITY SHARES, RESPECTIVELY.

THE PRICE TO EARNINGS RATIO ("P/E") BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED 2024 FOR THE COMPANY
AT THE UPPER END OF THE PRICE BAND IS AS HIGH AS 28.92 TIMES AND AT THE LOWER END OF THE PRICE BAND IS 27.47 TIMES AS COMPARED

TO THE AVERAGE INDUSTRY PEER GROUP P/E RATIO OF 24.85.

BIDS CAN BE MADE FOR A MINIMUM OF 62 EQUITY SHARES AND IN MULTIPLES OF 62 EQUITY SHARES THEREAFTER.

ASBA#

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.

In accordance with the recommendation of the committee of Independent Directors of our Company, pursuant to their resolution dated September 03, 2024 the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Offer Price' section beginning on page 128 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Offer Price' section on page 128 of the RHP.

IN MAKING AN INVESTMENT DECISION AND PURCHASE IN THE OFFER, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RHP AND THE TERMS OF THE OFFER, INCLUDING THE MERITS AND RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

In relation to Price Band, potential investors should only refer to this price band advertisement for the Offer and should not rely on any media articles/reports in relation to the valuation of our Company as these are not endorsed, published or confirmed either by our Company or by the BRLM.

RISKS TO INVESTORS

(For details refer to section titled "Risk Factors" on page 27 of the RHP.)

 Customer concentration risk – Our top five customers contributed more than 66.00% in each of the previous three Fiscals of our revenues. The loss of a major customer or reduction in demand for our products from any of our major customers may adversely affect our business, financial condition, results of operations and prospects.

Fisc	al 2024	Fisc	al 2023	Fisca	al 2022
Amount (₹ in million)	% of revenue from operations	Amount (₹ in million)	% of revenue from operations	Amount (₹ in million)	% of revenue from operations
4,095.19	66.02%	3,340.95	68.37%	2,096.27	70.47%

End-user industry risk – Demand for our products is linked to growth and trends
in sales of vehicles by our customers. Decline in sales of our customers may
adversely affect the demand for our products which in turn would adversely
impact our business, financial condition, results of operations and prospects.

(in ₹ million, except percentages)

Fiscal		2024	2024 Fiscal 20		Fisc	Fiscal 2022	
Projects	Amount (in ₹ million)	% of total revenue from operations	Amount (in ₹ million)	% of total revenue from operations	Amount (in ₹ million)	% of total revenue from operations	
Medium and heavy commercial vehicles	5,512.06	88.87%	4,043.46	82.75%	2,230.92	75.00%	
Farm Equipment	559.60	9.02%	592.73	12.13%	546.52	18.37%	
Other Component/ Service	130.85	2.11%	250.10	5.12%	197.11	6.63%	
Total	6,202.50	100.00%	4,886.28	100.00%	2,974.55	100.00%	

 Product concentration risk – We derive a portion of our revenue from the sale of trailer axle and suspension assemblies and truck components. Any reduction in demand for our key products on account of regulatory changes or changes in technologies including but not limited to shift in renewable/green energy would have a material adverse effect on our business, financial condition, results of operations and cash flows.

	Fiscal 2024		Fiscal 2023		Fiscal 2022	
Projects	Amount (in ₹ million)	% of total revenue from operations	Amount (in ₹ million)	% of total revenue from operations	Amount (in ₹ million)	% of total revenue from operations
Trailer axle and suspensions	2,690.50	43.38%	1,628.22	33.32%	668.96	22.49%
Truck components	2,821.56	45.49%	2,415.24	49.43%	1,561.96	52.51%
Total	5,512.06	88.87%	4,043.46	82.75%	2,230.92	75.00%

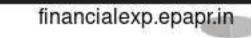
- 4. Lack of long-term contracts We do not have firm commitment agreements with our customers. If our customers choose not to source their requirements from us, there may be a material adverse effect on our business, financial condition, cash flows and results of operations.
- 5. Inventory management risk If we fail to accurately predict the demand for our products or if customers vary or cancel production orders, we may incur costs associated with excess inventory, including towards raw material charges, elongated working capital cycle and storage costs, any or all of which can adversely impact our financial results, profitability and future prospects.

Particulars	Fiscal 2024	Fiscal 2023	Fiscal 2022
Inventory (₹ in million)	835.18	621.96	413.72
Inventory days	49	46	51
Inventory turnover ratio	7.43	7.86	7.19

Notes: Inventory turnover ratio = turnover / inventory

- Objects of the Fresh Issue for which the funds are being raised have not been appraised by any bank or financial institution and any variation in the utilization of our Net Proceeds as disclosed in the Red Herring Prospectus would be subject to certain compliance requirements, including prior shareholders' approval.
- Our Company will not receive any proceeds from the Offer. The Promoter Selling Shareholders shall be entitled to proceeds from the Offer for Proceeds.
- 8. Raw material sourcing risk We depend on a limited number of third parties for the supply of raw materials and failure by our suppliers to meet their obligations may cause change in availability and cost of raw materials which may adversely affect our business, financial condition, results of operations and prospects.

Continued on next page.



FINANCIAL EXPRESS

overall raw material purchases.

We purchase steel required for our manufacturing facilities in India primarily through purchase orders raised on our suppliers and do not have any long term contracts or arrangements with our steel suppliers. Our top three suppliers of steel in each of Fiscal 2024, Fiscal 2023 and Fiscal 2022, accounted for 40.60%, 44.22% and 53.33% of our

9. Raw material price risk - Change in availability and cost of steel, our primary raw material may adversely affect our business, financial condition, results of operations and prospects.

	Fiscal 2024		Fiscal 2023		Fiscal 2022	
Particulars	Amount (in ₹ million)	% of cost of raw materials purcha- sed	Amount (in ₹ million)	% of cost of raw materials purcha- sed	Amount (in ₹ million)	% of cost of raw materials purcha- sed
Cost of Steel Sourced from Suppliers	2,057.54	54.31%	1,767.11	57.17%	1,052.78	66.23%

- 10. Geographical market concentration risk Nearly all of our revenues from operations are derived on sales made within India (more than 98.00% in Fiscal 2024 and more than 99.00% in each of Fiscal 2023 and Fiscal 2022). Our business is therefore significantly affected by fluctuations in general economic activity in India.
- 11. Weighted average return on net worth for Fiscals 2024, 2023 and 2022 is 28.18%.

12. Average cost of acquisition of shares for the Promoters and the Promoter Selling Shareholders.

The average cost of acquisition of Equity Shares for the Promoters and Selling Shareholder is as set out below:

Name	Number of Equity Shares held	Average cost of acquisition per Equity Share on a fully diluted basis (in ₹)*
Promoters	- A ¹	
Sudhir Rai*	31,200,140	1.91
Anita Rai [#]	15,199,816	1.69
Sumeet Rai	3,800,000	0.95
Kunal Rai	3,492,000	0.58

- * As certified by M/s S.K. Naredi & Co., Chartered Accountants by way of their certificate dated September 2, 2024.
- # Also, a Promoter Selling Shareholder
- 13. The determination of the Price Band is based on various factors and assumptions and the Offer Price of the Equity Shares may not be indicative of the market price of the Equity Shares after the Offer. Further, the current market price of some securities listed pursuant to certain previous issues managed by the Book Running Lead Manager is below their respective issue prices.
- 14. Our price to earnings ratio based on the diluted EPS for fiscal 2024 for the issuer at the upper end of the Price band is as high as 28.92
- 15. The BRLM associated with the Offer has handled 14 public issues in the past three financial years, out of which 4 issue have closed below the offer price on the listing date.

Name of the BRLM	Total Public Issues	Issues closed below the IPO Price on listing date
Equirus Capital Private Limited	14	4

BID/OFFER PERIOD

ANCHOR INVESTOR BID/OFFER PERIOD: FRIDAY, SEPTEMBER 06, 2024

BID/OFFER OPENS ON: MONDAY, SEPTEMBER 09, 2024*

BID/OFFER CLOSES ON: WEDNESDAY, SEPTEMBER 11, 2024*

* Our Company, in consultation with the BRLM, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/ Offer Opening Date, that is Friday, September 6, 2024.

An indicative timetable in respect of the Offer is set out below: Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. IST
Bid/Offer Closing Date*	
Submission of electronic applications (Online ASBA through 3-in-1 accounts) - For Retail Individual Bidders and Eligible Employees	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of electronic applications (Bank ASBA through Online channels like internet banking, mobile banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹0.50 million)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of electronic applications (Syndicate non-retail, non-individual applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of physical applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of physical applications (Syndicate non-retail, non-individual applications) where Bid Amount is more than ₹0.50 million	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ revision/cancellation of Bids	
Upward revision of Bids by QIBs and Non-Institutional Bidders categories#	Only between 10.00 a.m. and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward revision of Bids or cancellation of Bids by Retail Individual Bidders and Eligible Employees	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Offer Closing Date
	1)

- UPI mandate end time and date shall be 5:00 p.m. on the Bid/ Offer Closing Date.
- # QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their Bids.

Rid / Offer Period

Event	Indicative Date
Bid/ Offer Closing Date*	Wednesday, September 11, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Thursday, September 12, 2024
Initiation of refunds (if any, for Anchor Investors)/unblocking of funds from ASBA Account	On or about Friday, September 13, 2024
Credit of Equity Shares to demat accounts of Allottees	On or about Friday, September 13, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Monday, September 16, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

Our Company, in consultation with the BRLMs, may consider participation by Anchor Investors. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI ICDR Regulations ²³UPI mandate end time and date shall be at 5:00 pm IST on Bid/ Offer Closing Date, i.e. Wednesday, September 11, 2024.



UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 370 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi= yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited and Axis Bank Limited and Ax contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail Id: ipo.upi@npci.org.in.

the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulations and in LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to AMOUNT OF SHARE CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of the Company is Qualified Institutional Buyers ("QIBs", and such portion, "QIB Portion") provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the section titled "Offer Procedure" on page 370 of the RHP.

Bidders/ Applicants should ensure that DP ID. PAN. Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to 13, 2020 and press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" on page 228 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 417 of

₹ 370,000,000 divided into 70,000,000 Equity Shares of face value ₹ 5 each and ₹2,000,000 Preference Shares of face value of ₹10 each, The issued, subscribed and paid-up share capital of the Company is ₹ 270,463,780 divided into 54,092,756 Equity Shares of face value ₹ 5 each. For details, please see the section titled "Capital" Structure" on page 88 of the RHP.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association of our Company are Sudhir Rai and Anita Rai, who each subscribed to 100 Equity Shares of face value of ₹100 each. For details of the share capital history of our Company, please see the section titled "Capital Structure" on page 88 of the RHP.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their letters, each dated March 1, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been filed with the RoC and a signed copy of the Prospectus will be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, please refer to the section titled "Material Contracts and Documents for Inspection" on page 417 of

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 348 of the RHP for the full text of the disclaimer clause of SEBI DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Red Herring

Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 351 of the RHP for the full text of the Disclaimer Clause of BSE. DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be

deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 351 of the RHP for the full text of the Disclaimer Clause of NSE. GENERAL RISK: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can

afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the RHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER	
a equirus	▲ KFINTECH	Debolina Karmakar M-4, Phase VI, Gamharia, Adityapur Industrial Area, Jamshedpur - 832108, Jharkhand Telephone: +91 0657 2203812; E-mail: investors@krossindia.com	
Equirus Capital Private Limited 12° Floor, C Wing, Marathon Futurex, N M Joshi Marg, Lower Parel, Mumbai 400 013 Maharashtra, India Tel: +91 22 4332 0734; E-mail: kross.ipo@equirus.com Website: www.equirus.com; Investor grievance e-mail: investorsgrievance@equirus.com Contact person: Malay Shah/ Mrunal Jadhav; SEBI Registration No.: INM000011286	KFin Technologies Limited Selenium Tower B, Plot No.31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500032, Telangana, India Tel: +91 40 6716 2222; E-mail: krosslimited.ipo@kfintech.com Website: www.kfintech.com; Investor grievance e-mail; einward.ris@kfintech.com Contact person: M.Murali Krishna; SEBI registration no.; INR0000000221	Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLM.	

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AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 27 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.krosslimited.com and on the website of the BRLM, i.e. Equirus Capital Private Limited at www.equirus.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the Website of the Company, the BRLM and the Registrar to the Offer at www.krosslimited.com, www.equirus.com and www.kfintech.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of KROSS LIMITED, Tel: +91 0657 2203812; BRLM: Equirus Capital Private Limited, Tel: +91 0657 2203812; BRLM: Equirus Capital Private Lim participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Axis Capital Limited, HDFC Securities Limited, ICICI Securities Limited, Nuvama Wealth and Investment Limited, Sharekhan Limited

Syndicate Member: Equirus Securities Private Limited

Escrow Collection Bank and Refund Bank: HDFC Bank Limited

Public Offer Account Bank: Axis Bank Limited . Sponsor Bank: Axis Bank Limited and HDFC Bank Limited

UPI: UPI bidders can also Bid through UPI Mechanism.

Place: Jamshedpur

Date: September 3, 2024

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For KROSS LIMITED On behalf of the Board of Directors Debolina Karmakar Company Secretary and Compliance Officer

Adfactors 300

KROSS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated September 2, 2024 with the RoC and thereafter with the Stock Exchanges. The RHP will be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com, respectively, on the website of the BRLM, i.e., Equirus Capital Private Limited at www.equirus.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 27 of the RHP. Potential Biders should not rely on the DRHP filed with SEBI for making any investment decision and instead should place reliance on the RHP.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

PUBLIC NOTICE

Surrender of Investment Adviser registration by EquiPoise Capital **Management Private Limited**

EquiPoise Capital Management Private Limited (INA000015987) is registered with SEBI under SEBI (Investment Advisers) Regulations, 2013 as an Investment Adviser. EquiPoise Capital Management Private Limited is surrendering the SEBI registration number. INA000015987 and BSE IA Enlistment number 1005. In view of the same any aggrieved party may make any representation against the surrender before SEBI at https://scores.sebi.gov.in or https://smartodr.in/login. Investment Adviser Name: EquiPoise Capital Management Private Limited

Registered Office Address: 505, Fifth floor, Keshava, Near Bandra Family Court BKC. Bandra East

SEBI Registration Number: INA000015987 Category of Intermediary: Investment Adviser

Email ID: equipoise@equipoisecap.com

For EquiPoise Capital Management Private Limited

Place: Mumbai Date: 04/09/2024

Authorised Signatory



SAL AUTOMOTIVE LIMITED

CIN: L45202PB1974PLC003516

Regd. Office: C-127, IV Floor, Satguru Infotech, Phase VIII, Industrial Area, SAS Nagar (Mohali), Punjab - 160 071, Ph.: 0172-4650377, Fax: 0172-4650377 E-mail: kaushik.gagan@salautomotive.in Website: www.salautomotive.in

NOTICE OF 49th ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

Notice is hereby given that the 49" Annual General Meeting ("AGM") of the Members of SAL Automotive Limited ("the Company") will be held on Wednesday, 25" September, 2024 at 3:00 PM (IST) through Video Conferencing ("VC") / Other Audio Visual Means "OAVM") to transact the businesses, as set out in the Notice of AGM.

The Company has sent the Notice of AGM along with the Annual Report for the financial

year 2023-24 on 29" August, 2024 through electronic mode to the Members as on 23/08/2024 whose e-mail addresses are registered with the Company/ Registrar and Share Transfer Agent /Depository Participant(s) in compliance with the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circulars Nos. 20/2020 dated May 05, 2020, 02/2021 dated January 13, 2021, 19/2021 dated December 8, 2021, 21/2021 dated December 14, 2021, 2/2022 dated May 05, 2022.10/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), and Securities and Exchange Board of India ("SEBI") circular dated May 12, 2020, January 2021, May 13, 2022, January 5, 2023 and October 7, 2023, respectively issued by the Securities and Exchange Board of India ("SEBI") (collectively referred to as "Applicable Circulars") and Regulation 44 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

The Notice and the Annual Report for the financial year 2023-24 are available on the Company's website and can be accessed at http://salautomotive.in/agm-notice/. They are also available on the website of BSE Limited at www.bseindia.com and the National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

The Company has engaged the services of NSDL as the authorized agency for conducting the AGM electronically and for providing e-Voting facility. As per the provisions of Section 103 of the Companies Act, 2013 ("Act") shareholders attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum. Facility for appointment of proxy will not be available for the AGM.

Remote e-Voting and e-Voting during the AGM In compliance with the provisions of Section 108 of the Act read with Rule 20 of the

Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of the Listing Regulations, Members will be provided with the facility to cast their votes on all resolutions set forth in the Notice of AGM using electronic voting system, i.e., through remote e-Voting provided by NSDL prior to the meeting and

The remote e-Voting facility will commence on: Sunday, September 22, 2024, at 9:00 a.m. (IST) and the remote e-Voting facility will end on: Tuesday, September 24, 2024, at 5:00 p.m. (IST).

remote e-Voting. The e-Voting module will be disabled by NSDL for voting thereafter i.e. voting shall not be allowed beyond 5:00 p.m. on September 24, 2024. Facility for voting electronically shall also be made available during the AGM to those Members who attend the AGM and who have not already cast their vote. The Members who have cast their vote by remote e-voting prior to the AGM may also attend/participate

in the AGM through VC / OAVM but shall not be entitled to cast their vote again. Once the

vote on a resolution is casted, the member shall not be allowed to change it

During this period the Members can select the EVEN 130409 to cast their vote through

A person, whose name is registered in the Register of Members as on the cut-off date, that is, Tuesday, September 17, 2024, only shall be entitled to avail the facility of remote e-Voting before or during the AGM. The voting rights of the Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on September 17, 2024. Any person, who becomes a member of the Company after the dispatch of Notice and holding shares as on the cut-off date, or any Member who has forgotten the User ID and Password, may obtain / generate / retrieve the User ID and Password from NSDL as per the detailed procedure provided in the

Notice of AGM.

Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI (LODR) Regulations, 2015 the Register of Member and Share Transfer Books of the Company will remain closed from Wednesday, 18th September, 2024 to Thursday, 19th September, 2024 (both days inclusive) for the purpose of ascertaining eligibility for the payment of dividend for the financial year 2023-24, is approved in the forthcoming Annual General Meeting

Joining the AGM through VC/OAVM:

Members will be able to attend the AGM through VC/OAVM by login at NSDL e-voting system and also cast vote during the AGM in case they have not voted during remote e-Voting period. The information about login credentials and steps to be followed for attending the AGM through VC/OAVM and casting vote through remote e-Voting are provided in the Notice of AGM.

Manner for updating / registering the email address:

 Members holding shares in physical form, Those members whose email IDs are not registered, are requested to register their email ID with Registrar & Share Transfer Agent i.e. MCS Share Transfer Agent Limited by writing an email either to the R&TA at admin@mcsregistrars.com or to the Company at kaushik.gagan@salautomotive.in along with folio number, name of shareholder, scanned copy of the share certificate (front and back), PAN card (self-attested scanned copy) and AADHAR (self-attested scanned copy)

Members holding shares in dematerialized form, who have not registered their email address with the Company are requested to intimate any change in their email address to the Depository Participants with whom they are maintaining their demat

Members who have acquired shares of the Company after the dispatch of this Notice and holding shares as on the cut-off date / member who has forgotten the User ID and Password, may approach NSDL at evoting@nsdl.co.in, for issuance of User ID and Password for exercising their right to vote by electronic means. However, if he/she is already registered with NSDL for remote e-voting then he/ she can use his/her existing User ID and Password for casting the vote.

In case of any queries for voting through electronic means, you may refer the 'Frequently Asked Questions' (FAQs) for members and e-Voting User Manual available at the 'Downloads' section of https://www.evoting.nsdl.com. Members are requested to note the following contact details for addressing queries/grievances, if any, related to e-Voting/AGM:

Ms. Pallavi Mhatre, Senior Manager,

Place: Ghaziabad

Date: 3" September, 2024

NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013.

e-mail: evoting@nsdl.co.in, toll free no: 1800 1020 990/1800 224 430.

By Order of the Board For SAL Automotive Limited (Gagan Kaushik)

Company Secretary



Tel.: 033-2219 0085, Fax: 033-2241 8401 Website: www.bcril.com; E-mail: investors@bcril.com CIN: L51109WB1995PLC075801

ANNUAL GENERAL MEETING AND E-VOTING

Notice is hereby given that the 28th Annual General Meeting ("AGM ") of BCPL Railway Infrastructure Limited ("the Company") is scheduled to be held on Thursday, 26th September, 2024 at 4:00 p.m. through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") to transact the business set out in the Notice of the AGM dated 28th May, 2024. In view of the MCA General Circulars read with SEBI Circulars, it has allowed companies to conduct their general meetings through VC or OAVM without the physical presence of the Shareholders at a common venue.

In accordance with the said Circulars, the Notice convening the AGM has been sent through e-mails on Tuesday, 3rd September, 2024 to those shareholders, holding equity shares of the Company as on 30th August, 2024. The Notice is also available on the website of the Company viz., www.bcril.com and on the website of the BSE Limited viz. www.bseindia.com. The instructions for joining the AGM are provided in the Notice of the Shareholders are also hereby informed that:

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the SEBI Listing Regulations, the Company is pleased to provide e-voting facilities through CDSL to its Shareholders, in respect of the business to be transacted at the AGM. The manner and instructions to cast votes through remote e-voting as well as e-voting during the proceedings of the AGM have been provided in the notice.

final dividend for the year ended 31st March, 2024 @ Re.0.70/- (7%) per equity shares of Rs. 10/- each. The Shareholders whose names appear in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e., Thursday, 19th September, 2024, shall be entitled to dividend and avail the e-voting facility. Once vote(s) on Resolution(s) set out in the Notice are cast by any Shareholder, the same cannot be changed subsequently. The remote e-voting will commence on Monday, 23rd September, 2024 at 9.00 a.m. and end on Wednesday, 25th September, 2024 at 5.00 p.m. Aperson who is not a Shareholder as on the cut-off date, i.e., Thursday, 19th September, 2024 should treat the Notice for information purpose only) Shareholders participating in the AGM through VC/OAVM and who have not cast their

votes by remote e-voting, shall be eligible to exercise their voting rights during the proceedings. Shareholders who have exercised their voting rights through remote evoting shall also be eligible to participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again during the proceedings of the AGM.) Any person, who acquires equity shares of the Company and becomes a Shareholder after dispatch of the Notice of the AGM and holds shares as on the cut-off date, i.e.

Thursday, 19th September, 2024 may obtain the login ID and password by sending a request to helpdesk.evoting@cdslindia.com. Shareholders who are already registered with CDSL for remote e-voting can use their existing user ID and password Relevant documents referred to in the Notice and in the Explanatory Statement will be available for inspection through electronic mode upto the date of AGM. Accordingly,

Shareholders may write to the Company at investors@bcril.com in this regard by

) In case of any queries/grievance relating to e-voting, kindly refer the Frequently Asked Questions (FAQs) and e-voting user manual for shareholders available at the website helpdesk.evoting@cdslindia.com or contact the toll free helpline number regarding any query/assistance for participation in the AGM through VC/OAVM is 1800 22 55 33 or send an email to helpdesk.evoting@cdslindia.com or may write to Ms. Devshree Sinha, Company Secretary & Compliance Officer at 112, Raja Ram Mohan Roy Sarani, Kolkata 700009, West Bengal, India or on Phone No. 033 2219 0085 / 1814 96749 11100 or email at investors@bcril.com For BCPL Railway Infrastructure Limited

Place: Kolkata Date: 03.09.2024

mentioning their name, demat account no., etc.

Sd/- Devshree Sinha Company Secretary & Compliance Officer

Ph: 040 -40268759 / 61 /62, Fax: 040-40268760;

KNR CONSTRUCTIONS LIMITED CIN: L74210TG1995PI C4204C5 Regd. Office: KNR House, 3rd & 4th Floor, Plot No: 114, Phase-I, Kavuri Hills, Hyderabad - 500033.

website: knrcl.com; E-mail: investors@knrcl.com NOTICE OF THE 29th ANNUAL GENERAL MEETING AND E-VOTING NOTICE is hereby given that the 29th Annual General Meeting (AGM) of the Company "KNR Constructions Limited" is scheduled to be held on Thursday, the 26th day of

September, 2024 at 11.00AM through Video Conference (VC)/Other Audio Visual Means (OAVM) to transact such items of business as set out in the Notice calling the 29th AGM The Notice of the 29th AGM was sent to the members of the Company through electronic mode along with the Annual Report for the financial year 2023-24, whose email addresses are registered with the Company/Depositories and the meeting shall be conducted without physical presence in accordance with the circulars issued by the Ministry of Corporate

Affairs (MCA) vide its circular dated May 5, 2020 read with circulars dated April 8, 2020 and April 13, 2020 and January 13, 2021, 21/2021 dated December 14, 2021 and 02/2022 dated May 5, 2022, 10/22 dated December 28, 2022 and the latest being 09/2023 dated 25th September 2023 read with SEBI Circular No. SEBI/HO/CFD/ CFD-PoD-2/P/CIR/2023/ 167 dated 07th October 2023 and other relevant circulars. The AGM Notice and the Annual Report have also been uploaded on our corporate website – www.knrcl.com and on the website of CDSL - www.cdslindia.com. Pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013, Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of SEBI (Listing Obligations and Disclosure

Requirements) Regulation, 2015, the Company is providing e-voting facility to all its members holding shares either in physical or in dematerialized form to cast their vote electronically. The Board has appointed Mr. Vikas Sirohiya, Practicing Company Secretary for conducting the e-voting process in accordance with law in a fair and transparent manner. The Company has engaged the services of CDSL for e-voting facility and is available at www.evotingindia.com. a) All the items of business may be transacted through voting by electronic means.

b) Members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e., Thursday, 19th September, 2024 may cast their vote electronically on the

items of business as set out in the Notice. The voting right of the members for e-voting and voting during AGM shall be in proportion to their shareholding in the paid up equity share capital of the Company as on the said cut-off date. Sending of all Notices through e-mail was completed by the Company on 3rd September, 2024.

d) The voting period commences on Monday, 23rd September, 2024 (9.00 A.M.) and ends on Wednesday, 25th September, 2024 (5.00 P.M.). The e-voting module shall be disabled by the CDSL thereafter and voting by electronic means shall not be allowed beyond the said date. Once the vote on a resolution is cast by the shareholder, it cannot be changed e) Any person who becomes a member of the Company after sending the Notice of the AGM

by the Company and whose names appear in the Register of Members as on the cut-off date, i.e., 19th September, 2024 may view the Notice of AGM on the website of the Company www.knrcl.com or on the website of CDSL - www.cdslindia.com Such person may obtain the login id and password by sending a request at evoting@cdslindia.com. However if the person already registered with CDSL for remote e-voting, then he/she can cast the vote by using existing User Id and password and by following the procedure as mentioned in the Notice.) Those members who attend the AGM through VC/OAVM facility and have not cast their

vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM through VC/OAVM through CDSL e-voting system.

a) The member who cast their vote by remote e-voting prior to the AGM may also attend the AGM through VC/OAVM, but shall not be entitled to cast their vote again.

h) The members who are holding shares in physical form or who have not registered their email addresses with the Company can get the same registered with the Company for the purpose of this AGM by sending their Name and Folio No/DP ID and Client ID to rnt.helpdesk@linkintime.co.in (Email id of Company's Registrar and Share Transfer Agent) to receive the Notice of the AGM with login credentials for e-voting purpose, as the Notice to the members shall be given only through the email ids registered with the Company or with the depository participant/depository. For persons holding shares in demat shall contact their DP for registering their email id with the concerned demat account

) For detailed instructions pertaining to e-voting, members may please refer to the section 'E-voting instructions' in the Notice of the AGM. Members having any queries or issues regarding e-voting may refer the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk. evoting@cdslindia.com. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL.) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, NM Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call 1800225533.

Members may contact Mrs. Haritha Varanasi, Company Secretary and Compliance Officer for any concern connected with e-voting by writing an e-mail to investors@knrcl.com. By order of the Board

Place: Hyderabad Date: 03-09-2024

Haritha Varanasi Company Secretary & Compliance Officer

SARVESHWAR FOODS LIMITED CIN: L15312JK2004PLC002444

Regd. Office: Sarveshwar House, Below Gummat, Jammu (J&K)-180001 Telephone: 0191-23220962 | Website: www.sarveshwarfoods.com E-mail: investorrelations@sarveshwarrice.com

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 20" Annual General Meeting (AGM) of the members of SARVESHWAR FOODS LIMITED (CIN: L15312JK2004PLC002444) will be held on Friday, the 27th Day of September, 2024 at 12.00 Noon at Country Inn & Suites, by Radisson .Opposite Bahu Plaza Complex, Gandhi Nagar Extension, Jammu J& K -180004 to transact the business as set out in the notice of AGM.

Pursuant to the applicable circulars of MCA and SEBI, Notice of the AGM have been emailed to all the members whose e-mail ids are registered with their Depository Participant(s) or Company. The same is also available on the company's website www.sarveshwarfoods.com. The Notice of AGM is also available on the website of e-voting agency at www.bigshareonline.com. The Company has completed sending of e-mails of AGM Notice to members on September 03, 2024.

Further, Pursuant to provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a member may cast his/her vote electronically from a place other than the venue of AGM (remote e-voting) as set out in the business set forth in notice and members are requested to note the following:

. The remote e-voting period for all items of business contained in this Notice shall commence from Tuesday, September 24, 2024 at 09:00 A.M. and will end on Thursday, September 26, 2024 at 5:00 P.M. During this period. Equity Shareholders of the Company holding shares either in physical form or in dematerialized form, as on Friday, September 20, 2024 i.e. cut-off date, may cast their vote electronically and members will not be allowed to vote electronically beyond the said date and time. The evoting module shall be disabled by Bigshare for voting thereafter. Once the vote on a resolution is cast by any Member, he/she shall not be allowed to change it subsequently . The Cut-off date for eligibility to vote by electronic means or during the AGM is Friday.

September 20, 2024. Any person, who acquires shares of the Company and become member of the Company

after dispatch of the notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at ivote@bigshareonline.com. However, if a person is already registered with Bigshare Services Private Limited for

remote e-voting then existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details/Password?" or 'Physical User Reset Password' option available on www.ivote.bigshareonline.com or contact Bigshare Services Private Limited at the following toll free no.: 1800 22:54:22. . The facility for voting shall also be made available at the AGM by way of Ballot/ Polling

Papers and the members attending the AGM who have not cast their vote by remote evoting shall be eligible to vote at the AGM. A member can opt for only one mode of evoting i.e. remote e-voting or polling paper. The Members who have cast their vote by remote e-voting may also attend the meeting

but shall not be entitled to cast their vote again A person whose name is recorded in the register of members or in the register of

beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting in the general meeting; In case of any gueries, Individual Shareholders holding securities in demat mode with

can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 022-48867000 and 022-24997000 or Individual Shareholders holding securities in

demat mode with CDSL can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022-23058738 or 22-23058542-43. By the Order of the Board

Sarveshwar Foods Limited Sadhvi Sharma Date: 03/09/2024

Company Secretary & Compliance Officer Place: Jammu

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LEXUS GRANITO (INDIA) LIMITED

Registered Office: Survey No. 800, Opp. Lakhdhirpur Village Lakhdhirpur Road, N. H. 8A, Tal. Morbi Lakhdhirpur, Rajkot GJ 363642 IN Tel. No. +91-7567500110, Email: cs@lexustile.com, Website: www.lexusgranito.com

NOTICE TO MEMBERS Notice is hereby given that 16" Annual General Meeting ("AGM") of Lexus Granito (India)

Limited ("the Company") will be held on Friday, September 27, 2024 at 03:00 P.M. (IST) through video conferencing (VC)/ other audio visual means (OAVM). The venue of the said meeting shall be deemed to be the registered office of the company at Survey No. 800, Opp. Lakhdhirpur Village, Lakhdhirpur Road, N. H. 8A, Tal. Morbi, Lakhdhirpur Rajkot GJ 363642. IN to transact the business as set forth in the Notice of AGM dated August 23, 2024. The Notice of the 16" AGM and Annual Report for the financial year 2023-24, has been sent

through electronic mode to those members whose email addresses are registered with the Company/ Depository Participants. The Notice of the AGM and the Annual Report is also available on Company's website i.e., www.lexusgranito.com, website of the Stock Exchange where the shares of the Company are listed, i.e. NSE Limited, at www.nseindia.com and on the website of NSDL at www.evoting.nsdl.com. The dispatch of Notice has been completed on Monday, September 02, 2024. Members holding shares in physical form or in dematerialized form, as on the cut-off date

Friday, September 20, 2024 may cast their vote electronically on the business as set out in the notice of AGM through electronic voting system ("remote e-voting") of National Securities Depository Limited ("NSDL"). The detailed procedure/instructions for remote evoting are contained in the Notice of AGM. All the members are informed that i) The business, as set out in the Notice of the 16th Annual General Meeting, will be

transacted through voting by electronic means; The remote e-voting shall commence on Tuesday, September 24, 2024 (9:00 A.M.)

iii) The remote e-voting shall end on Thursday, September 26, 2024 (5:00 P.M.) (IST)

iv) The cut-off date, for determining the eligibility to vote through remote e-voting or through the e-voting system during the 16" AGM is Friday, September 20, 2024

v) Any person, who becomes member of the company after sending the notice of 16" AGM by email and holding shares as on the cut off date i.e., Friday, September 20, 2024 may obtain the login ID and password by sending a request at evoting@nsdl.co.in or cs@lexustile.com . However if a person is already registered with NSDL for remote e-voting then existing user ID and password can be used for vi) Members may note that; a) the remote e-voting module shall be disabled by NSDL

after the aforesaid date and time for voting and once the vote on resolution is cast by member, the member shall not be allowed to change it subsequently; b) the members who have cast their vote by remote e-voting prior to the AGM may participate in the AGM through VC/OAVM facility but shall not be entitled to cast their vote through evoting system during the AGM; c) members participating in the AGM and who have not cast their vote by remote e-voting but shall be entitled to cast their vote through evoting system during the AGM and d) a person whose names is recorded in the Register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote evoting, participating in the 16th AGM through VC/OAVM facility and e-voting during the

vii) In case of any queries/grievances, Members may refer to the "Frequently Asked Questions (FAQs) for Members and remote e-Voting user manual for Members' available at the downloads section of http://www.evoting.nsdl.com or call at no.: 022 -4886 7000 or send a request at evoting@nsdl.co.in , also address the grievances connected with the voting by electronic means. Members may also write an email to Ms. Preeti Agarwal, Company Secretary at cs@lexustile.comor contact at

The Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, September 24, 2024 to Friday, September 27, 2024 (both days inclusive) for the purpose of AGM. For Lexus Granito (India) Limited

> Anilkumar Babulal Detroja Chairman And Managing Director



Housing and Urban Development Corporation Limited (A Govt. of India Navratna Enterprise) CIN: L74899DL1970GOI005276. GST NO. 07AAACH0632A1ZF Regd. Office: HUDCO Bhawan, India Habitat Centre, Lodhi Road New Delhi-110003, Tel: 011-24646899 Email: cswhudco@hudco.org, Website: www.hudco.org.in

NOTICE

NOTICE is hereby given that the 54" Annual General Meeting (AGM) of the

54" ANNUAL GENERAL MEETING

members of the Company will be held on Wednesday, 25" September, 2024 at 11:30 a.m.(IST) through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM) to transact the business as set out in the notice. The Ministry of Corporate Affairs (MCA) vide circular dated 25" September 2023 read with Circular dated 5" May 2020 and circular dated 7" October, 2023

of Securities and Exchange Board of India (SEBI) allowed Companies to convene their AGM through VC or OAVM without the physical presence of members at common venue and dispensed with sending of physical copies of Annual Report to shareholders, The dispatch of 54th Annual Report of the Company for the Financial Year 2023-24 has been completed on 2" September 2024 through electronic mode to the members whose email address are registered with the Depository Participants

Registrar & Transfer Agent, in compliance of the SEBI circulars. Further, notice

of AGM and Annual Report are also available on the website(s) of Company www.hudco.org.in, Stock Exchange(s) i.e., National Stock Exchange of India Limited www.nseindia.com and BSE Limited, www.bseindia.com and NSDL www.evoting.nsdl.com. In compliance of Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (LODR) Regulations, 2015 as amended, the Company is pleased to offer e-voting facility (both remote e-voting and voting at the time of AGM) through the NSDL to all the eligible members in respect of all the items to be

transacted at AGM through voting by electronic means, whose names are

recorded in the Register of Members (holding in physical form) or in the

Register of Beneficial Owners maintained by the Depositories (holding in

electronic form) on Wednesday, 18" September, 2024 (cut-off date). The remote e-voting period shall commence on Sunday, 22" September, 2024 (9:00 a.m.) and ends on Tuesday, 24th September, 2024 (5:00 p.m.) and

members shall not be allowed to vote thereafter. The members who have not cast their vote through remote e-voting can cast during the AGM using NSDL login portal. Further, the members who have cast their votes by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their votes again.

Any person holding shares in physical form or a person, who acquires shares and become member after the dispatch of Notice and holds shares as of the cut-off date, can obtain login ID and password by sending request at evoting@nsdl.com. If she/he is already registered user then existing user id and password may be used for e-voting. The company has fixed Friday, 13th September, 2024 as the record date for

dividend payment. In case of any queries, you may refer the Frequently Asked Questions (FAQs)

for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022-4886 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager at www.evoting@nsdl.com For any other queries, members may contact Shri J.K Singla, Alankit Assignments Limited, RTA of the Company, Email: rta@alankit.com, Tel: 011-

M/s Hemant Singh & Associates, Company Secretaries in practice will act as Scrutinizer to scrutinize the e-voting and AGM process in fair and transparent manner. For Housing and Urban Development Corporation Ltd.

Date: 03.09.2024 Place: New Delhi

Vikas Goyal Company Secretary

THE WATERBASE LIMITED

Repd Office: Ananthapuram Village T P Gudur Mandal, Nellore, Andhra Pradesh -524 344, Ph. 044 45661700 -mail: investor@waterbaseindia.com | Website: www.waterbaseindia.com | CIN: L95005AP1987PLC018436

NOTICE OF THE 37" ANNUAL GENERAL MEETING

held on Wednesday, September 25, 2024, at 12 Noon (1ST), through Video Conferencing

E-VOTING INFORMATION AND BOOK CLOSURE Notice is hereby given that the 37" Annual General Meeting (AGM) of the Company will be

(VC) / Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, and the Rules made thereunder read with Circulars issued by Ministry of Corporate Affairs and the Securities Exchange Board of India and other applicable circulars issued in this regard to transact the business as set forth in the Notice of the AGM. In compliance with the above circulars, Notice of the AGM along with the Annual Report for the Financial Year 2023-24 have been sent through electronic mode on September 3, 2024 only to such Members whose email addresses are registered with their respective Depository Participants (DPs), in case shares are held in dematerialised form or the Company's Registrar and Share Transfer Agents (RTA) viz., Cameo Corporate Services

n terms of Section 108 of the Companies Act, 2013 (the Act) read with Rule 20 of the Companies (Management and Administration) Rules, 2014, (the Rules) as amended from time to time and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), the Company is providing its members the facility to cast their votes, in the business items proposed in the Notice of AGM, electronically from a place other than the venue of AGM (remote e-voting).

The Company has engaged the services of Central Depository Services India Limited

Limited in case shares are held in physical mode to all shareholders whose email

addresses are registered / available with the Company.

(CDSL) as the Agency to provide e-voting facility. The remote e-voting facility shall commence on Sunday, September 22, 2024, at 9.00 a.m. (1ST) and ends on Tuesday September 24, 2024, at 5.00 p.m. (1ST). The remote e-voting facility shall not be available beyond the said time and the module shall be disabled by CDSL for voting thereafter. Once the vote on a resolution is cast by the member, he/she shall not be allowed to change it subsequently or cast vote again. The facility for voting through electronic voting system shall also be made available on the day of the AGM i.e. Wednesday, September 25, 2024 and the members participating in the AGM through VC / OAVM, who have not already cast their vote by remote e-voting shall be able to exercise their right during the meeting. The members who have cast their vote by remote e-voting prior to the meeting may also attend the AGM through VC/ OAVM but shall not be entitled to cast their vote again during the meeting.

The Company's Register of Members and Share Transfer Books shall remain closed from Thursday, September 19, 2024, to Wednesday, September 25, 2024 (both days inclusive) for the purpose of AGM.

A person, whose name appears in the Register of Members / Beneficial Owners as on the cut-off date, i.e., Thursday, September 19, 2024, only shall be entitled to avail the facility of remote e-voting / voting at the Meeting. Any person who becomes member of the Company after dispatch of the Notice of the Meeting and holding shares as on the cut-off date may obtain user ID and password by sending an email to helpdesk.evoting@cdslindia.com with a copy to investor@waterbaseindia.com. The detailed procedure for obtaining User ID and password is provided in the AGM Notice. However, if the member is already registered with CDSL for e-voting, then he/she can use his/her existing user ID and password for casting your vote.

Members may note that the notice of 37th AGM and the Annual report for FY 2023-24 are also available on the Company's website www.waterbaseindia.com as well as on the website of the Stock Exchange (BSE) and E-Voting agency CDSL i.e.

Place: Chennai

Date: September 03, 2024

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, CDSL, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai -400013 or send an email to helpdesk.evoting@cdslindia.com or Toll free No: 1800225533 For The Waterbase Limited

Bala Arumugam Company Secretary

financialexp.epapr.in

Place: Morbi

Date: 03.09.2024



